

# HARRIS BEACH <sup>PLLC</sup>

## ATTORNEYS AT LAW

Ulster County Economic Development Alliance, Inc.  
Attn: Timothy Weidemann  
P.O. Box 1800  
244 Fair Street  
Kingston, NY 12402

August 23, 2022  
Invoice #8874529

Firm Attorney: Thomas Garry  
Firm Matter Numbers: 2230870.415694

Client Name: Ulster County Economic Development Alliance,  
Inc.  
Matter Name: IBM Tech City - WEST

August Invoice for Statement of Services and Disbursements

### ACCOUNT SUMMARY FOR THIS MATTER

TOTAL FEES THIS INVOICE .....\$3,680.40

**TOTAL AMOUNT DUE FOR THIS INVOICE .....\$3,680.40**

PREVIOUS OUTSTANDING BALANCE FOR THIS MATTER .....\$29,209.00

**TOTAL AMOUNT DUE FOR THIS MATTER AS OF CURRENT INVOICE (08/23/22).....\$32,889.40**

### OUTSTANDING INVOICE DETAIL AS OF: 08/23/22

<u>Invoice</u>	<u>Date</u>	<u>Original Amount</u>	<u>Payments/Credits</u>	<u>Amount Due</u>
8868629	07/13/22	29,209.00	0.00	29,209.00
	<b>TOTALS</b>	<b>\$29,209.00</b>	<b>\$0.00</b>	<b>\$29,209.00</b>

**PROFESSIONAL SERVICES RENDERED:**

<b><u>DATE</u></b>	<b><u>TIMEKEEPER</u></b>	<b><u>NARRATIVE</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
06/23/22	JAK	Communication with client regarding draft ABO notice for West.; communication with D. Grippo regarding license and other information requested from UCEDA.	0.50	182.00
06/28/22	JAK	Review email from D. Grippo regarding final UCEDA resolution and PSA and remaining closing items; discussion with D. Grippo regarding same.	0.30	109.20
07/01/22	JAK	Review email from S. Liotta and discussion with D. Grippo regarding same.	0.30	109.20
07/05/22	JAK	Review email correspondence from D. Grippo to client regarding outstanding items.	0.10	36.40
07/05/22	DG	Review status of contract signing, including reviewing the form of the PSA signed by UCEDA. Review the issue regarding ratification of the UCEDA Board action on June 2nd approving the sale. Identify the actions necessary to finalize the execution of the SPA. Send message to UCEDA laying out the proposed course of action.	2.50	900.00
07/06/22	DG	Review status with Jared Kasschau, including correspondence regarding finalization of contract signing.	0.50	180.00
07/08/22	JAK	Communication with D. Grippo regarding outstanding issues with respect to West Campus.	0.20	72.80
07/08/22	DG	Review file and discuss status with Jared Kasschau. Discuss UCEDA Board resolution with Sam Liotta. Provide instruction on finalizing signing of the PSA.	2.00	720.00
07/11/22	JAK	Communication with D. Grippo regarding status of finalization of IBM Tech West PSA; communication with T. Weidemann regarding same.	0.70	254.80
07/11/22	DG	Follow up on items necessary to complete the contract-signing package. Identify missing items. Prepare status memo. Discuss with Jared Kasschau.	2.00	720.00
07/26/22	DG	Review status. Discuss with Jared Kasschau. Draft memo regarding follow up items necessary to complete the contract-signing package.	1.00	360.00
07/29/22	DG	Review status	0.10	36.00
<b>TOTAL HOURS AND FEES</b>			<b>10.20</b>	<b>\$3,680.40</b>

TIMEKEEPER SUMMARY			
<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Kasschau, J.	364.00	2.10	764.40
Grippio, D.	360.00	8.10	2,916.00
<b>TOTALS</b>		<b>10.20</b>	<b>\$3,680.40</b>

**TOTAL AMOUNT DUE FOR THIS INVOICE.....\$3,680.40**

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### REMITTANCE

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### PAYMENT INSTRUCTIONS

#### Payment by Credit Card

<https://www.harrisbeach.com>

Choose "Make a Payment" at the very lower right hand corner of our Homepage.  
Include the Firm Matter Number and Invoice Number which are referenced on this invoice above.



#### Payment by Wire or ACH

Bank Name: Sterling National Bank  
Account Name: Harris Beach, PLLC Operating A/C  
Account #: 6700337453  
ABA #: 221970443  
Swift Code: STETUS33

#### Payment by Check (U.S. Only)

Please include this remittance or print your matter and invoice number (8874529) in the check memo. Mail to:

**HARRIS BEACH PLLC**  
The Omni  
333 Earle Ovington Blvd, Suite 901  
Uniondale, NY 11553

#### Reference Information

Firm Matter Number: 2230870.415694  
Attorney: Thomas Garry

For questions please contact: [billing@harrisbeach.com](mailto:billing@harrisbeach.com)  
Federal Tax Id: 84-1623836

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